

Update personal details and bank account

Use this form: To update your address and other personal details. Send completed form to SuperLife at superlife@superlife.co.nz or post to us at P.O. Box 105262, Auckland 1143

SL00010 – 02.08.2021

SuperLife number:

Your details

Name:

Date of birth: / / (dd/mm/yyyy) Phone: ()

Home address:

Town/city: Post code:

Email:

IRD number: - - (You must enter your IRD number)

Update personal details

Complete the current and new details as applicable. Where no details are included, we will assume that they are unchanged.

From: / / (dd/mm/yyyy)

my new details are: (complete as applicable)

	Current	New
First names:	<input type="text"/>	<input type="text"/>
Surname:	<input type="text"/>	<input type="text"/>
Preferred name:	<input type="text"/>	<input type="text"/>
Date of birth:	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>
Address:	<input type="text"/>	<input type="text"/>
Town/city/postcode	<input type="text"/>	<input type="text"/>
Country:	<input type="text"/>	<input type="text"/>
Contact phone:	<input type="text"/>	<input type="text"/>
Email address:	<input type="text"/>	<input type="text"/>
PIR rate:	<input type="text"/> %	<input type="text"/> %

Update beneficiaries

This advice replaces my previous beneficiary notifications. You can nominate different people to receive the benefit from your savings from those who you nominate for your insurance. If I die, the Trustee should pay the death benefit, i.e. my savings and my life insurance, to (tick one)

My Estate or My family trust Name of trust

or To the following people in the percentages shown

Name	Date of birth (dd/mm/yyyy)	Relationship (e.g. spouse/child)	Savings account (% share)	Life insurance (% share)
<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
			100%	100%

Nominated bank account details

Details of the bank account that my benefit payment should be made to can be found on the attached deposit slip or bank statement showing my bank account name and number.

Signature

Your Signature

Date: / /