

How to use this form



To switch some or all of your existing savings between different investment Funds. If you want to also change your strategy for your future contributions do not use this form. You should complete a "Change Investment Strategy" form.

This form applies to Members where SuperLife does not automatically rebalance their account balance to their chosen investment strategy. If SuperLife does automatically rebalance your Account balance, you must use a "Change Investment Strategy" form.

Send the completed form to SuperLife at superlife@superlife.co.nz or post to us at P.O. Box 105262, Auckland 1143.

SECTION 1: YOUR DETAILS

SuperLife number

Name

Date of birth

IRD number

Home address

Phone

Email

SECTION 2: INVESTMENT SWITCHES

In respect of my existing savings, I wish to switch money between the Funds as identified on page 2.

I want the switch on page 2 to be applied to:

each of my accounts

or

just my

account

(Enter name of account eg. "Member", "Employer", "Voluntary", "KiwiSaver").

SECTION 2: INVESTMENT SWITCHES

To be moved	From* Enter \$ amount or the percentage of your existing balance in that Fund	To Enter \$ amount or percentage of total amount to be switched
Diversified funds		
SuperLife Income Fund	<input type="text"/>	<input type="text"/>
SuperLife Conservative Fund	<input type="text"/>	<input type="text"/>
SuperLife Balanced Fund	<input type="text"/>	<input type="text"/>
SuperLife Growth Fund	<input type="text"/>	<input type="text"/>
SuperLife High Growth Fund	<input type="text"/>	<input type="text"/>
Default Fund		
SuperLife Default Fund <small>only available for KiwiSaver accounts</small>	<input type="text"/>	<input type="text"/>
Ethical fund		
Ethica Fund	<input type="text"/>	<input type="text"/>
Guest manager fund		
Castle Point 5 Oceans Fund	<input type="text"/>	<input type="text"/>
SECTOR FUNDS		
New Zealand shares		
S&P/NZX 50 Fund	<input type="text"/>	<input type="text"/>
NZ Shares Fund	<input type="text"/>	<input type="text"/>
NZ Top 50 Fund	<input type="text"/>	<input type="text"/>
NZ Top 10 Fund	<input type="text"/>	<input type="text"/>
NZ Mid Cap Fund	<input type="text"/>	<input type="text"/>
NZ Dividend Fund	<input type="text"/>	<input type="text"/>
NZ Property Fund	<input type="text"/>	<input type="text"/>
Australian shares		
S&P/ASX 200 Fund	<input type="text"/>	<input type="text"/>
Australian Shares Fund	<input type="text"/>	<input type="text"/>
Australian Top 20 Fund	<input type="text"/>	<input type="text"/>
Australian Mid Cap Fund	<input type="text"/>	<input type="text"/>
Australian Dividend Fund	<input type="text"/>	<input type="text"/>
Australian Financials Fund	<input type="text"/>	<input type="text"/>
Australian Resources Fund	<input type="text"/>	<input type="text"/>

Funds continued on page 3

*All other money in my Funds should stay as it is.

SECTION 2: INVESTMENT SWITCHES

To be moved	From* Enter \$ amount or the percentage of your existing balance in that Fund	To Enter \$ amount or percentage of total amount to be switched
Australian shares		
Australian Property Fund	<input type="text"/>	<input type="text"/>
US shares		
US 500 Fund	<input type="text"/>	<input type="text"/>
US Large Growth Fund	<input type="text"/>	<input type="text"/>
US Large Value Fund	<input type="text"/>	<input type="text"/>
US Mid Cap Fund	<input type="text"/>	<input type="text"/>
US Small Cap Fund	<input type="text"/>	<input type="text"/>
International shares		
Overseas Shares Fund	<input type="text"/>	<input type="text"/>
Overseas Shares (Currency Hedged) Fund	<input type="text"/>	<input type="text"/>
Total World Fund	<input type="text"/>	<input type="text"/>
Total World (NZD Hedged) Fund	<input type="text"/>	<input type="text"/>
Asia Pacific Fund	<input type="text"/>	<input type="text"/>
Emerging Markets Fund	<input type="text"/>	<input type="text"/>
Europe Fund	<input type="text"/>	<input type="text"/>
Global Property Fund	<input type="text"/>	<input type="text"/>
Bonds and Cash		
NZ Bonds Fund	<input type="text"/>	<input type="text"/>
S&P/NZX NZ Government Bond Fund	<input type="text"/>	<input type="text"/>
Overseas Bonds Fund	<input type="text"/>	<input type="text"/>
Overseas Non-government Bonds Fund	<input type="text"/>	<input type="text"/>
Global Aggregate Bond Fund	<input type="text"/>	<input type="text"/>
NZ Cash Fund	<input type="text"/>	<input type="text"/>
UK Cash Fund	<input type="text"/>	<input type="text"/>
Total	<input type="text"/>	<input type="text"/>

I understand that SuperLife will implement the above strategy changes as soon as is practical.

*All other money in my Funds should stay as it is.

Your signature

Date